



1. PERSONAL DETAILS

Folio No.:

Name of the First Unit Holder:

2. SIP CANCELLATION REQUEST

I / We wish to discontinue my Systematic Investment Plan (SIP) for the below given details:

Scheme: _____ Plan: _____ Option: _____

SIP Auto Debit Date: 1st 5th 10th 15th 20th 25th 30th (For February, last business day)

(Any other date from 1st to 30th)

Frequency: Weekly (1st, 8th, 15th and 22nd) Monthly Quarterly Half-yearly Annual

SIP Installment Amount: ₹

SIP period: From To

Bank name _____ Account Number

(SIP cancellation request must be submitted 30 days in advance from the next SIP due date. All the above fields are mandatory otherwise request will be liable for rejection)

3. STP CANCELLATION REQUEST

I / We wish to discontinue my Systematic Transfer Plan (STP) for the below given details:

Regular STP CASTP Flex STP

From Scheme: _____ Plan: _____ Option: _____

To Scheme: _____ Plan: _____ Option: _____

STP Frequency : Daily Weekly Monthly Quarterly

STP Installment Amount: ₹

STP Period: From to

(STP cancellation request must be submitted 10 days in advance from the next STP due date.)

4. SWP CANCELLATION REQUEST

I / We wish to discontinue my Systematic Withdrawal Plan (SWP) for the below given details:

Scheme: _____ Plan: _____ Option: _____

Frequency: Weekly (1st, 8th, 15th and 22nd) Monthly Quarterly Half Yearly Annual

SWP Installment Amount ₹

SWP Date: 1st 5th 10th 15th 20th 25th 30th (For February last business day)

SWP Period: From to

(SWP cancellation request must be submitted 10 days in advance from the next SWP due date.)

5. SIGNATURE/S AS PER MODE OF HOLDING IN THE FOLIO:



First Unit Holder / Guardian / POA /
Authorised Signatory

Second Unit Holder /
Authorised Signatory

Third Unit Holder /
Authorised Signatory

TEAR HERE



SIP / STP / SWP CANCELLATION FORM - Acknowledgement

Sponsor : State Bank of India
Investment manager : SBI Funds Management Ltd.
(A Joint Venture between SBI and AMUNDI)

SIP / STP / SWP Cancellation Form received from.....for Folio.....
(subject to verification of documents)

Signature, Date & Stamp of Receiving Branch of SBI Mutual Fund

SBI FUND GURU RECOMMENDS THE FOLLOWING TO SECURE YOUR INVESTMENTS



Register your E-mail and Mobile number and you will

1. Receive alerts on your email and mobile for transactions
2. Never miss a statement of account
3. Be able to transact online



Register a Core Banking Account number with IFS code and MICR code and you will

1. Receive your payments electronically
2. Save the effort of depositing a warrant by going to the bank
3. Prevent loss and misuse of your dividend / redemption warrant



Assign a Nominee

If you have not registered a nominee, do so now, to avoid inconvenience at a later date



Update your PAN and Comply with KYC to

Experience hassle-free transactions



Update your Address

If you have shifted residence, kindly notify the Mutual Fund or its Registrar & Transfer Agent or a KYC Registration Agency (for KYC-compliant investors). Timely intimation would avoid delay in receipt of dividend / redemption / other communications



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Mutual Fund investments are subject to market risks,
read all scheme related documents carefully.

All future communication in connection with this application should be addressed to the Registrar of the scheme or SBI Mutual Fund Corporate Office.

Investment Manager:

SBI Funds Management Ltd.
9th Floor, Crescenzo, C-38 & 39, G Block,
Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
Tel: 022 - 61793537
Email: customer.delight@sbimf.com
Website: www.sbimf.com

Registrar:

Computer Age Management Services Ltd.
SEBI Registration No. : INR000002813
Rayala Towers, 158, Anna Salai, Chennai - 600 002
Tel: 044 - 28435797
Email: enq_sbimf@camsonline.com
Website: www.camsonline.com